

# International COO Community Asset Management Schedule Q2 to Q4



ARMSTRONG WOLFE™

# Working Group Asset Management Schedule Q2 to Q4



The objective of the **Non-Financial Risk Management Working Group** is to drive effective collaboration across members of the International Asset Management COO Community to establish the commercial case for non-financial risk management (commercial differentiation and franchise protection). At year end (2022), the group will produce an industry paper outlining the collective thoughts and experiences on defining and managing non-financial risk management.

## 2022 Schedule – Non-Financial Risk Management Working Group

9 <sup>th</sup> June	25 <sup>th</sup> July	20 <sup>th</sup> September	Requested Attendee
14:00 – 15:30 BST / 9:00 – 10:30 EDT	14:00 – 15:30 BST / 9:00 – 10:30 EDT	14:00 – 15:30 BST / 9:00 – 10:30 EDT	
Non-Financial Risk Management (Framework, Management and Governance)	Target Operating Model	NFR Data Solutions and Technology Horizon Scanning	Global Head of Business Controls or NFR



The objective of the **Innovation Working Group** is to drive effective collaboration across the members of the International Asset Management COO Community to improve their ability to influence and manage the innovation agenda. At year end (2022), the group will produce an industry paper outlining their collective thoughts and experiences on how best to support, quantify and deliver innovation.

## 2022 Schedule – Innovation Working Group

5 <sup>th</sup> May	27 <sup>th</sup> July	18 <sup>th</sup> November	Requested Attendee
14:00 – 15:30 BST / 9:00 – 10:30 EDT	14:00 – 15:30 BST / 9:00 – 10:30 EDT	14:00 – 15:30 GMT / 9:00 – 10:30 EST	
Define Innovation, Transformation, and Change	Approaches to Drive Innovation	Common Use Cases Across the Group/ Distillation and Codification of Innovation	Global Head of Strategic Change, Transformation and/or Architecture

# Working Group Asset Management Schedule Q2 to Q4



The objective of the **ESG Data and Education Management Working Group** is to drive effective collaboration across members of the International COO Community (iCOOC) to understand what data the industry needs, the benchmarks and frameworks needed to analyse and standardise it. In parallel, this group will improve iCOOC members' ability to implement educational initiatives to embed ESG factors into everyday decision-making within the business. At year end, the group will produce an industry paper outlining the collective thoughts on a common approach for ESG data standardisation.

## 2022 Schedule – ESG Data and Education Management Working Group

16 <sup>th</sup> June	23 <sup>rd</sup> August	14 <sup>th</sup> November	Requested Attendee
12:00 – 13:30 BST / 07:00 – 08:30 EDT / 21:00 – 22:30 AEST	12:00 – 13:30 BST / 07:00 – 08:30 EDT / 21:00 – 22:30 AEST	19:00 – 20:30 GMT / 14:00 – 15:30 EST / 06:00 – 07:30 AEDT	
Strategic Consensus (internal processes, procedures, and controls)	Vendor vs In-House vs Industry Utility	Monitoring and Assurance	Head of ESG Data Management / Architectural Design



The objective of the **Workforce Management Working Group** is to drive effective collaboration across members of the International Asset Management COO Community to establish and share best practices for managing a hybrid workforce. At year end (2022), the group will produce a COO aide-memoire outlining the proven practices on successfully managing a hybrid workforce.

## 2022 Schedule – Workforce Management Working Group

21 <sup>st</sup> July	1 <sup>st</sup> September	16 <sup>th</sup> November	Requested Attendee
12:00 – 13:30 BST / 07:00 – 08:30 EDT / 19:00 – 20:30 HKT	12:00 – 13:30 BST / 07:00 – 08:30 EDT / 19:00 – 20:30 HKT	11:00 – 12:30 GMT / 06:00 – 07:30 EST / 19:00 – 20:30 HKT	
Culture, Leadership, and Operationalising Purpose	Training and Developing Business Managers	Organisational Design and Governance of the COO Function	Global and/or Regional COO

# Working Group Asset Management Schedule Q2 to Q4



The objective of the **Operations Working Group** is to drive effective collaboration across members of the International Asset Management COO Community to outline the future target operating model for operations, and to share best practices on outsourcing, including selection, management, and exit. At year end (2022), the group will produce an industry paper outlining the collective thoughts on the future target operating model for operations, and a COO aide-mémoire outlining the collective experiences on outsourcing.

## 2022 Schedule – Operations Working Group

17 <sup>th</sup> June	31 <sup>st</sup> August	7 <sup>th</sup> November	Requested Attendee
12:00 – 13:30 BST / 07:00 – 08:30 EDT / 21:00 – 22:30 AEST	12:00 – 13:30 BST / 07:00 – 08:30 EDT / 21:00 – 22:30 AEST	19:00 – 20:30 GMT / 14:00 – 15:30 EST / 06:00 – 07:30 AEDT	
Case study / TOM analysis	Outsourcing	Technology Horizon Scanning	Global Head of Operations

# Other ICIOC Initiatives Asset Management Schedule Q2 to Q4



The objective of the **APAC COO Forum** is to drive effective collaboration across members of the International Asset Management COO Community to help asset managers navigate and efficiently implement regulations, not challenge them, and meet market-wide, non-proprietary challenges through the exchange of ideas, experiences and structured debate.

2022 Schedule – APAC COO Forum		
20 <sup>th</sup> July	13 <sup>th</sup> October	Requested Attendee
17:00 – 18:30 HKT / 20:00 – 21:30 AEDT	17:00 – 18:30 HKT / 20:00 – 21:30 AEDT	
Staff Attrition and Operationalising Purpose	Risk Taxonomy, Target Operating Model and Data	APAC COO

# Working Groups Asset Management Schedule Q2-Q4

Contact us:

Maurice Evlyn-Buften

CEO, Armstrong Wolfe

**[maurice.evlyn-buften@armstrongwolfe.com](mailto:maurice.evlyn-buften@armstrongwolfe.com)**

Gwen Wilcox

Chief Operating Officer and Global Head of WCOOC, Armstrong Wolfe

**[g.wilcox@armstrongwolfe.com](mailto:g.wilcox@armstrongwolfe.com)**

Hollie Wakefield

iCOOC Relationship Management – Asset Management

**[h.wakefield@armstrongwolfe.com](mailto:h.wakefield@armstrongwolfe.com)**

LinkedIn: Armstrong Wolfe  
and Global COO Community

[www.armstrongwolfe.com](http://www.armstrongwolfe.com)



**ARMSTRONG WOLFE™**